

Project Schedule

Roles: Director, Director Assistant, Project Manager, Project Manager Assistant

Project Status: All

The purpose of creating the Project Schedule is to:

- Begin the planning process.
- Obtain a project data summary of the project.
- Update the team on schedule modifications.
- Review the variance between planned and actual dates.

| Creat | e the Project Schedule |
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| Step | Task |
| 1. | Click the drop-down next to Go To and select Project Schedule . |
| 2. | Scroll to the bottom of the page and click the Edit Schedule command button. |
| 3. | Select the option next to each schedule phase/milestone used in the project in the Include column. |
| 4. | Click the OK command button to clear milestone dates and durations. ~ OR ~ Click the Cancel command button to retain the milestone dates and durations. |
| | If the schedule phases or milestone options are not cleared and dates are entered by providing durations, an error message may be received. |
| 5. | Enter the dates. |
| | a. By providing durations: |
| | Enter the duration of the phase (in days) in the Duration column. |
| | Click the Set Dates from Durations command button. |
| | Click the OK command button to use the <i>Planned</i> dates or the Cancel command button to preserve Forecasted Dates. |
| | b. By using the calendar: |
| | Click the appropriate milestone date field. |
| | Select the Set Dates Using Calendar link in the upper right corner. |
| | Click the proposed date; place the cursor in the appropriate date field to set other dates using the Date Selection calendar. |
| 6. | Click the Save command button. |

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