Capital Process Upper Dollar Limits and Approval Authority

Revised dollar limits on Capital Contracts and other Actions requiring BOT authorization

Activity	Current Upper Dollar Limit	Current Approval Authority
Project Approval	≥ \$7,500,000	Board of Trustees (via UOCP&RES)
Approvals are to be completed in FCPWeb for each level.	< \$7,500,000	University System Unit Head
	≤ \$3,500,000	University Construction Unit Head 5
	≤ \$1,500,000	University Director for Capital Programs
Project Budget Increases		
If the project was approved by BOT, then all subsequent budget increases will be approved by	≥ \$7,500,000	Board of Trustees (via UOCP&RES)
the BOT. Should the proposed total revised project budget exceed the current threshold, the next higher level of authority must approve increase.	< \$7,500,000	University System Unit Head
	≤ \$3,500,000	University Construction Unit Head 6
	≤ \$1,500,000	University Director for Capital Programs 4
Professional Services Agreements	≥ \$1,000,000	Board of Trustees (via UOCP&RES)
QBS agreements > \$25,000 require SPO Approval and Post to IPC Bulletin. RFP PSA > \$100,000	< \$1,000,000	University System Unit Head
require SPO Approval and PPB Waiver.	< \$250,000	University Construction Unit Head 6
	< \$100,000	University Director for Capital Programs 4
Professional Services Agreement Amendments 1	≥\$100,000	SPO Approval and Post to IPC Bulletin
If an amendment results in a revised PSC contract equal or greater than \$1,000,000, the	≥\$100,000	University System Unit Head
amendment must be approved by the BOT. If an amendment results in a revised PSC contract	< \$100,000	University Construction Unit Head 5
equal or greater than \$250,000, the amendment must be approved by AVP of Capital Programs & Utility Services. PSC Employment Reccomendations to CDB <u>></u> \$1,000,000 must be approved by BOT and <\$1,000,000 must be approved by AVP Capital Programs & Utility Services.	≤ \$75,000	University Director for Capital Programs 4
Construction Contracts	≥ \$5,000,000	Board of Trustees (via UOCP&RES)
	< \$5,000,000	University System Unit Head
	≤ \$2,000,000	University Construction Unit Head 5
	≤ \$1,000,000	University Director for Capital Programs 4
Design-Build Contracts	≥ \$7,500,000	Board of Trustees (via UOCP&RES)
	< \$7,500,000	University System Unit Head
	≤ \$3,500,000	University Construction Unit Head S
	≤ \$1,500,000	University Director for Capital Programs 4
Change Orders ① (All COs must be germane to the contract)	≥\$100,000	SPO Approval and Post to IPC Bulletin
If overall project budget/scope is affected, see limits under "Project Budget Increases". If	≥ \$100,000	University System Unit Head
overall project budget/scope is NOT affected, the following authorizations apply.	< \$100,000	University Construction Unit Head 5
	≤ \$75,000	University Director for Capital Programs 2
	≤ \$50,000	University Associate Director for Project Management 23
	≤ \$25,000	University Project Managers 2
EMERGENCY Professional/Contracting Services	≥ \$2,000,000	President (with concurrence of Executive Committee)
Agreements/Contracts/Amendments/Change Orders	< \$2,000,000	President

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Amendments and change orders that are cumulative in excess of 5% of original contract must be reported to BOT (via UOCP&RES) (25% if related to medical center op)
If Change Order exceeds 5% of original award, provide notification to University Construction Unit Head.
University Assoc. Dir. for Project Management (PM) = Assoc. Dir. PM (UIUC), Assoc. Dir. Capital Projects (UIC), Dir. of Construction (UIS), Assoc. Dir. of Capital (System)

	4 University Dir. for Capital Programs = Dir. Capital Programs (UIUC), Dir. Project Management (UIC), Dir. of Construction (UIS), Dir. of Capital & Utilities (System)	
	S University Construction Unit Head = Executive Dir. F&S (UIUC), VC Admin. Services (UIC), Assoc. Chancellor Administrative Affairs F&S (UIS), Dir. of Capital (System)	
ĺ	Highlighted cells denote University approval levels below University Construction Unit Head Level	
	Univ. Const. Unit Head delegated signature levels do not include the approval of delegation or affixing of the Comptroller's signature.	
ľ	If any University Approval Authority is delegated, University System Unit Head must be advised in writing by University Construction Unit Head.	